

Tax Information Authorization

► Information about Form 8821 and its instructions is at www.irs.gov/form8821.
 ► Do not sign this form unless all applicable lines have been completed.
 ► Do not use Form 8821 to request copies of your tax returns or to authorize someone to represent you.

OMB No. 1545-1165
For IRS Use Only
 Received by: _____
 Name _____
 Telephone _____
 Function _____
 Date _____

1 Taxpayer information. Taxpayer must sign and date this form on line 7.

Taxpayer name and address The John F. and Edith L. Wilsterman Scholarship Trust c/o Foundation Source, 501 Silverside Rd, Ste 123 Wilmington, DE 19809-1377	Taxpayer identification number(s) 46-2646944
	Daytime telephone number 8008391754 Plan number (if applicable)

2 Appointee. If you wish to name more than one appointee, attach a list to this form. **Check here if a list of additional appointees is attached** ►

Name and address Foundation Source One Hollow Lane, Suite 212 Lake Success, NY 11042	CAF No. 0307-16023R
	PTIN _____
	Telephone No. (516) 870-7722
	Fax No. (516) 439-4722
Check if new: Address <input type="checkbox"/> Telephone No. <input type="checkbox"/> Fax No. <input type="checkbox"/>	

3 Tax Information. Appointee is authorized to inspect and/or receive confidential tax information for the type of tax, forms, periods, and specific matters you list below. See the line 3 instructions.

(a) Type of Tax Information (Income, Employment, Payroll, Excise, Estate, Gift, Civil Penalty, Sec. 4980H Payments, etc.)	(b) Tax Form Number (1040, 941, 720, etc.)	(c) Year(s) or Period(s)	(d) Specific Tax Matters
Chapter 42 Excise Tax	990PF, 4720, 8865, 5471, 926	12/2013-12/2017	All Account Info.
Employment Tax	940, 941, 1120	12/2013-12/2017	All Account Info.
Unrelated Bus. Tax. Inc.	990-T	12/2013-12/2017	All Account Info.

4 Specific use not recorded on Centralized Authorization File (CAF). If the tax information authorization is for a specific use not recorded on CAF, check this box. See the instructions. If you check this box, skip lines 5 and 6 ►

- 5 Disclosure of tax information** (you must check a box on line 5a or 5b unless the box on line 4 is checked):
- a** If you want copies of tax information, notices, and other written communications sent to the appointee on an ongoing basis, check this box ►
- Note.** Appointees will no longer receive forms, publications, and other related materials with the notices.
- b** If you do not want any copies of notices or communications sent to your appointee, check this box ►

6 Retention/revocation of prior tax information authorizations. If the line 4 box is checked, skip this line. If the line 4 box is not checked, the IRS will automatically revoke all prior Tax Information Authorizations on file unless you check the line 6 box and attach a copy of the Tax Information Authorization(s) that you want to retain. ►

To revoke a prior tax information authorization(s) without submitting a new authorization, see the line 6 instructions.

7 Signature of taxpayer. If signed by a corporate officer, partner, guardian, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute this form with respect to the tax matters and tax periods shown on line 3 above.

► IF NOT COMPLETE, SIGNED, AND DATED, THIS TAX INFORMATION AUTHORIZATION WILL BE RETURNED.

► DO NOT SIGN THIS FORM IF IT IS BLANK OR INCOMPLETE.

Signature _____ Date **11/2/2017**
STEPHEN W. WALTON **TRUSTEE**
 Print Name _____ Title (if applicable) _____

Return of Private Foundation

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation THE JOHN F. AND EDITH L. WILSTERMAN
SCHOLARSHIP TRUST

Number and street (or P.O. box number if mail is not delivered to street address) FOUNDATION SOURCE 501 SILVERSIDE RD
Room/suite
City or town, state or province, country, and ZIP or foreign postal code WILMINGTON, DE 19809-1377

A Employer identification number 46-2646944

B Telephone number (see instructions) (800) 839-1754

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Final return Address change Initial return of a former public charity Amended return Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,582,360.

J Accounting method: Cash Accrual
 Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	700,000.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	111.	111.		
	4 Dividends and interest from securities	38,948.	38,948.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-17,298.			
	b Gross sales price for all assets on line 6a	426,400.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 1	355.				
12 Total. Add lines 1 through 11	722,116.	39,059.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	55,000.			55,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) . [2]	12,667.	12,667.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	1,555.			1,555.
	23 Other expenses (attach schedule) ATCH 3	33,953.	4.		33,949.
	24 Total operating and administrative expenses. Add lines 13 through 23.	103,175.	12,671.		90,504.
	25 Contributions, gifts, grants paid	516,500.			516,500.
26 Total expenses and disbursements. Add lines 24 and 25	619,675.	12,671.		607,004.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	102,441.				
b Net investment income (if negative, enter -0-)		26,388.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	53,521.	57,916.	57,916.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable.			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use.			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule).			
	b	Investments - corporate stock (attach schedule) ATCH 4	1,278,078.	1,302,881.	1,396,627.
	c	Investments - corporate bonds (attach schedule) ATCH 5	53,192.	128,935.	127,817.
	11	Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,384,791.	1,489,732.	1,582,360.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons.			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here. ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund.				
29	Retained earnings, accumulated income, endowment, or other funds	1,384,791.	1,489,732.		
30	Total net assets or fund balances (see instructions).	1,384,791.	1,489,732.		
31	Total liabilities and net assets/fund balances (see instructions)	1,384,791.	1,489,732.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1	1,384,791.
2	Enter amount from Part I, line 27a.	2	102,441.
3	Other increases not included in line 2 (itemize) ▶ ATCH 6	3	2,500.
4	Add lines 1, 2, and 3	4	1,489,732.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,489,732.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 -17,298.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	216,610.	1,065,830.	0.203231
2014	53,467.	720,419.	0.074217
2013	5,000.	144,640.	0.034569
2012			
2011			
2	Total of line 1, column (d)		2 0.312017
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.		3 0.104006
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5		4 1,577,131.
5	Multiply line 4 by line 3.		5 164,031.
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 264.
7	Add lines 5 and 6.		7 164,295.
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 607,004.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', 'Tax under section 511', 'Credits/Payments', and 'Total credits and payments'. Total amount owed is 277.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No'. Questions cover political campaign participation, unrelated business income, and substantial contributors. Includes 'ATCH 7' and 'ATCH 8' references.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of FOUNDATION SOURCE Telephone no. 800-839-1754
Located at 501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE ZIP+4 19809-1377
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the year.
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 9		55,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0.
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,409,251.
b	Average of monthly cash balances	1b	191,897.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	1,601,148.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,601,148.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	24,017.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,577,131.
6	Minimum investment return. Enter 5% of line 5	6	78,857.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	78,857.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	264.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	264.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	78,593.
4	Recoveries of amounts treated as qualifying distributions	4	2,500.
5	Add lines 3 and 4.	5	81,093.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	81,093.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	607,004.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	607,004.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	264.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	606,740.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				81,093.
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only.				
b Total for prior years: 20 14 , 20 13 , 20 12				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013			146.	
d From 2014			20,700.	
e From 2015			163,552.	
f Total of lines 3a through e	184,398.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 607,004				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount.				81,093.
e Remaining amount distributed out of corpus.	525,911.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	710,309.			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions.				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	710,309.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013	146.			
c Excess from 2014	20,700.			
d Excess from 2015	163,552.			
e Excess from 2016	525,911.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2016, (b) 2015, (c) 2014, (d) 2013, (e) Total. Rows include: 2 a Adjusted net income, b 85% of line 2a, c Qualifying distributions from Part XII, d Amounts included in line 2c not used directly for active conduct of exempt activities, e Qualifying distributions made directly for active conduct of exempt activities, 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test, b "Endowment" alternative test, c "Support" alternative test.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: ATCH 10

b The form in which applications should be submitted and information and materials they should include: THE ONLINE APPLICATION IS LOCATED AT THE WEBSITE NOTED ABOVE.

c Any submission deadlines: APPLICATION DEADLINE IS JULY 4 FOLLOWING GRADUATION FROM HIGH SCHOOL.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: ATCH 11

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>ATCH 12</p>				
Total				▶ 3a 516,500.
<p>b <i>Approved for future payment</i></p>				
Total				▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code...
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Contains one row with 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code...
b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. All cells are empty.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee [Handwritten signature]

Date 11/2/2017

Title TRUSTEE

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [] No

Paid Preparer Use Only section containing: Print/Type preparer's name (JEFFREY D HASKELL), Preparer's signature (JEFFREY D HASKELL), Date (11/1/2017), Firm's name (FOUNDATION SOURCE), Firm's address (ONE HOLLOW LN, STE 212 LAKE SUCCESS, NY 11042), Firm's EIN (510398347), and Phone no. (800-839-1754).

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No. 1545-0047

2016

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

THE JOHN F. AND EDITH L. WILSTERMAN
SCHOLARSHIP TRUST

Employer identification number

46-2646944

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE JOHN F. AND EDITH L. WILSTERMAN SCHOLARSHIP TRUST	Employer identification number 46-2646944
--	---

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILSTERMAN, EDITH L. 1310 W. OLIVER ST OWOSSO, MI 48867	\$ 700,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE JOHN F. AND EDITH L. WILSTERMAN SCHOLARSHIP TRUST	Employer identification number 46-2646944
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Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____

Name of organization THE JOHN F. AND EDITH L. WILSTERMAN SCHOLARSHIP TRUST	Employer identification number 46-2646944
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Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL TAX REFUND	355.
TOTALS	<u>355.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT SERVICES	12,667.	12,667.
TOTALS	<u>12,667.</u>	<u>12,667.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADMINISTRATIVE FEES	32,867.		32,867.
BANK CHARGES	4.	4.	
POSTAGE/DELIVERY SERVICE	1,082.		1,082.
TOTALS	<u>33,953.</u>	<u>4.</u>	<u>33,949.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 4

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ALPHABET INC CL A	30,741.	35,660.
AMERIPRISE FINANCIAL INC	31,639.	33,837.
APPLE INC	39,513.	45,749.
AT&T, INC	28,126.	34,875.
BANK OF AMERICA CORP	21,400.	37,239.
BARCLAYS BANK PLC L/O TPAOS ND	25,000.	25,300.
BERKSHIRE HATHAWAY INC. CLASS	29,434.	36,671.
BLACKROCK INC	29,449.	38,054.
CATALYST HEDGED FUTURES STRATE	43,029.	43,444.
CBS CORP CL B	28,801.	32,764.
CELGENE CORP	30,467.	36,461.
CENTENE CORP	25,468.	23,452.
CHEVRON CORP	34,343.	36,487.
CREDIT SUISSE AG TRIGGER PAOS	25,000.	25,325.
CYPRESS SEMICONDUCTR	18,862.	22,422.
DIAGEO PLC ADS	25,143.	25,985.
DOW CHEMICAL PV	27,715.	33,760.
FIFTH THIRD BANCORP	30,822.	43,287.
FORD MOTOR COMPANY	32,698.	25,594.
GENERAL ELECTRIC CO	186,110.	210,866.
GILEAD SCIENCES INC	36,023.	26,496.
GS FINANCE CORP L/O TPAOS SPX	25,000.	25,525.
JAZZ PHARMACEUTICALS INC	34,139.	23,441.
JOHNSON & JOHNSON	29,840.	33,987.
JP MORGAN CHASE	28,817.	43,145.
KINDER MORGAN INC	29,285.	21,228.
MONSANTO CO	24,893.	23,672.
OCCIDENTAL PETROLEUM CORP	27,864.	21,369.
PALO ALTO NETWORKS INC	34,695.	27,511.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 4 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
RITE AID CORP	34,463.	36,421.
SALESFORCE.COM	33,541.	32,519.
SCHLUMBERGER LTD	23,302.	19,309.
SPDR STOXX EUROPE 50	38,221.	31,993.
TARGET CORPORATION	29,392.	30,337.
WALGREENS BOOTS ALLIANCE	25,643.	31,035.
WHIRLPOOL CORP	22,156.	28,174.
WHITEWAVE FOODS COMPANY	60,402.	70,611.
YAHOO! INC	21,445.	22,622.
TOTALS	<u>1,302,881.</u>	<u>1,396,627.</u>

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GOLDMAN SACHS GROUP - 4.000% -	25,000.	24,348.
PRUDENTIAL FINANCIAL - 5.875%	25,743.	26,219.
STANLEY BLACK & DECKER - 5.750	26,830.	26,375.
UBS AG LONDON - 0.000% - 01/05	25,000.	24,750.
WELLS FARGO NTS - 7.980% - 02/	26,362.	26,125.
TOTALS	<u>128,935.</u>	<u>127,817.</u>

ATTACHMENT 6

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
RETURNED GRANT	2,500.
TOTAL	<u>2,500.</u>

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
426,400.		PUBLICLY-TRADED SECURITIES 443,698.					-17,298.	
TOTAL GAIN (LOSS)					<u>-17,298.</u>	

ATTACHMENT 7FORM 990PF, PART VII-A - LIQUIDATION, TERMINATION, ETC. STATEMENT

AS EXPLAINED BELOW, THE FOUNDATION HAS NO PLANS FOR DISSOLUTION. THIS STATEMENT IS SUBMITTED TO REPORT THE DISTRIBUTION OF CERTAIN ASSETS DURING THE YEAR. THE DISTRIBUTIONS RESULTED IN A SUBSTANTIAL CONTRACTION OF ASSETS. THE FOLLOWING INFORMATION IS SUBMITTED IN ACCORDANCE WITH TREASURY REGULATION SECTION 1.6043-3(A)(1) AND THE FORM 990-PF INSTRUCTIONS: DURING THE TAXABLE YEAR ENDING DECEMBER 31, 2016, THE FOUNDATION MADE DISTRIBUTIONS FROM ASSETS FROM SOURCES OTHER THAN CURRENT INCOME. COLLECTIVELY, THE DISTRIBUTIONS IN EXCESS OF CURRENT INCOME TOTALED \$516,500. THIS AMOUNT REPRESENTS OVER 25% OF THE FOUNDATION'S NET ASSETS OF \$1,360,234 (AS MEASURED BY FAIR MARKET VALUE) AT THE BEGINNING OF THE FOUNDATION'S TAXABLE YEAR ENDING DECEMBER 31, 2016. ALTHOUGH THE FOUNDATION TECHNICALLY EXPERIENCED A SUBSTANTIAL CONTRACTION, IT WILL CONTINUE IN EXISTENCE AND HAS NO PLANS FOR DISSOLUTION. THE FOUNDATION MADE DISTRIBUTIONS OF CASH TO THE GRANTEEES LISTED IN THE ATTACHMENT TO PART XV, LINE 3A; EACH SUCH GRANT WAS MADE SOLELY FOR THE CHARITABLE PURPOSE SPECIFIED THEREIN.

THE JOHN F. AND EDITH L. WILSTERMAN

2016 FORM 990-PF

46-2646944

FORM 990PF, PART VII-A, LINE 10 - SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 8

NAME AND ADDRESS

WILSTERMAN, EDITH L.
1310 W. OLIVER ST
OWOSSO, MI 48867

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
STEPHEN W WALTON FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	TRUSTEE 20.00	55,000.	0.	0.
GRAND TOTALS		55,000.	0.	0.

ATTACHMENT 10

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

WWW.FSREQUESTS.COM/WILSTERMANTRUST

ATTACHMENT 11990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

SCHOLARSHIP RESTRICTED TO STUDENTS WHO WILL BE GRADUATION FROM A GENESEE COUNTY, MICHIGAN PUBLIC HIGH SCHOOL OR FROM LUKE M. POWERS HIGH SCHOOL. AWARDS WILL BE GRANTED BY AN ADVISORY COMMITTEE FOR POSTSECONDARY EDUCATION UP TO \$5,000 ANNUALLY FOR 4 YEARS. ONCE AWARDED, THE STUDENT MUST MAINTAIN A GPA OF 2.3, BASED ON A 4.0 SCALE.

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
E. CASEY ADRIAN COLLEGE 110 S MADISON ST ADRIAN, MI 49221	NONE I	SCHOLARSHIP GRANT	5,000.
S. PARKER ADRIAN COLLEGE 110 S MADISON ST ADRIAN, MI 49221	NONE I	SCHOLARSHIP GRANT	5,000.
M. LEPALM ALBION COLLEGE 611 E PORTER ST HOMER, MI 49245	NONE I	SCHOLARSHIP GRANT	5,000.
A. ROBERTS ALMA COLLEGE 614 W SUPERIOR ST ALMA, MI 48801	NONE I	SCHOLARSHIP GRANT	5,000.
R. HANNAH ALMA COLLEGE 614 W SUPERIOR ST ALMA, MI 48801	NONE I	SCHOLARSHIP GRANT	5,000.
L. SHORT ANDERSON UNIVERSITY INC 1100 E 5TH ST ANDERSON, IN 46012	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
T. SIMON ARIZONA STATE UNIVERSITY PO BOX 870303 TEMPE, AZ 85287	SCHOLARSHIP GRANT	5,000.
A. MAZUR REGENTS OF THE UNIVERSITY OF MICHIGAN - FLINT CAMP 261 UNIVERSITY PAVILION FLINT, MI 48502	SCHOLARSHIP GRANT	3,845.
C. MCCANN BAKER COLLEGE 116 W BRISTOL RD FLINT, MI 48507	SCHOLARSHIP GRANT	3,500.
J. MATHESON BAKER COLLEGE 116 W BRISTOL RD FLINT, MI 48507	SCHOLARSHIP GRANT	5,000.
J. HERON II BAKER COLLEGE 116 W BRISTOL RD FLINT, MI 48507	SCHOLARSHIP GRANT	5,000.
R. HUDGINS BAKER COLLEGE 116 W BRISTOL RD FLINT, MI 48507	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
S. SENTERS BAKER OF OWOSSO 1050 W BRISTOL RD FLINT, MI 48507	NONE I	SCHOLARSHIP GRANT	2,000.
K. SADLER BAKER OF FORT HURON - CULINARY INSTITUTE OF MICHIG 2000 ST CLAIRE ST FORT HURON, MI 48060	NONE I	SCHOLARSHIP GRANT	5,000.
H. DAGENAIS BAYLOR UNIVERSITY 1 BEAR PL UNIT 97042 WACO, TX 76798	NONE I	SCHOLARSHIP GRANT	5,000.
A. WALKER BETHUNE-COOKMAN UNIVERSITY 640 DR MARY MCLEOD BETHUNE BLVD DAYTONA BEACH, FL 32114	NONE I	SCHOLARSHIP GRANT	5,000.
J. CASSIDY BOARD OF REGENTS OF EASTERN MICHIGAN UNIVERSITY 104 HOVER YPSILANTI, MI 48197	NONE I	SCHOLARSHIP GRANT	5,000.
M. CARROLL BOARD OF REGENTS OF EASTERN MICHIGAN UNIVERSITY 104 HOVER YPSILANTI, MI 48197	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
N. JOHNSON BOARD OF REGENTS OF EASTERN MICHIGAN UNIVERSITY 104 HOVER YPSILANTI, MI 48197	NONE I	SCHOLARSHIP GRANT	5,000.
S. NEMES BOARD OF REGENTS OF EASTERN MICHIGAN UNIVERSITY 104 HOVER YPSILANTI, MI 48197	NONE I	SCHOLARSHIP GRANT	5,000.
R. RICHARDSON BROWN UNIVERSITY OF PROVIDENCE CAMPUS BOX 1911, 164 ANGELL ST PROVIDENCE, RI 02912	NONE I	SCHOLARSHIP GRANT	5,000.
B. REMPEL CALVIN COLLEGE 3201 BURTON ST SE GRAND RAPIDS, MI 49546	NONE I	SCHOLARSHIP GRANT	5,000.
A. ALLEN CENTRAL MICHIGAN UNIVERSITY CARLIN ALUMNI HOUSE 524 E BELLOWS S MT PLEASANT, MI 48858	NONE I	SCHOLARSHIP GRANT	5,000.
J. JOHNSON CENTRAL MICHIGAN UNIVERSITY CARLIN ALUMNI HOUSE 524 E BELLOWS S MT PLEASANT, MI 48858	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
R. MCCARTHY CENTRAL MICHIGAN UNIVERSITY CARLIN ALUMNI HOUSE 524 E BELLOWS S MT PLEASANT, MI 48858	NONE I	SCHOLARSHIP GRANT	5,000.
T. HOWARD CENTRAL MICHIGAN UNIVERSITY CARLIN ALUMNI HOUSE 524 E BELLOWS S MT PLEASANT, MI 48858	NONE I	SCHOLARSHIP GRANT	5,000.
A. RISINGER DAVENPORT UNIVERSITY 6191 KRAFT AVE SE GRAND RAPIDS, MI 49512	NONE I	SCHOLARSHIP GRANT	5,000.
R. BRIGGS DELTA COLLEGE FOUNDATION 1961 DELTA RD UNIV CTR, MI 48710	NONE I	SCHOLARSHIP GRANT	5,000.
A. MASS FERRIS STATE UNIVERSITY UA&M 420 OAK ST BLDG PRAKKE BIG RAPIDS, MI 49307	N/A I	SCHOLARSHIP GRANT	5,000.
B. BILODEAU FERRIS STATE UNIVERSITY UA&M 420 OAK ST BLDG PRAKKE BIG RAPIDS, MI 49307	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
C. PYRC FERRIS STATE UNIVERSITY UA&M 420 OAK ST BLDG PRAKKE BIG RAPIDS, MI 49307	NONE I	SCHOLARSHIP GRANT	5,000.
M. POHL FERRIS STATE UNIVERSITY UA&M 420 OAK ST BLDG PRAKKE BIG RAPIDS, MI 49307	NONE I	SCHOLARSHIP GRANT	5,000.
M. BIRCHMEIER FERRIS STATE UNIVERSITY UA&M 420 OAK ST BLDG PRAKKE BIG RAPIDS, MI 49307	NONE I	SCHOLARSHIP GRANT	5,000.
B. SNIDER FOUNDATION FOR MOTT COMMUNITY COLLEGE 1401 E COURT ST FLINT, MI 48503	NONE I	SCHOLARSHIP GRANT	5,000.
C. MONTRULL FOUNDATION FOR MOTT COMMUNITY COLLEGE 1401 E COURT ST FLINT, MI 48503	NONE I	SCHOLARSHIP GRANT	5,000.
D. ADLE FOUNDATION FOR MOTT COMMUNITY COLLEGE 1401 E COURT ST FLINT, MI 48503	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
E. LUDWIG FOUNDATION FOR MOTT COMMUNITY COLLEGE 1401 E COURT ST FLINT, MI 48503	NONE I	SCHOLARSHIP GRANT	5,000.
M. LAETZ FOUNDATION FOR MOTT COMMUNITY COLLEGE 1401 E COURT ST FLINT, MI 48503	NONE I	SCHOLARSHIP GRANT	5,000.
R. HERNANDEZ FOUNDATION FOR MOTT COMMUNITY COLLEGE 1401 E COURT ST FLINT, MI 48503	NONE I	SCHOLARSHIP GRANT	5,000.
K. RICHARDSON FRANCISCAN UNIVERSITY OF STEUBENVILLE 1235 UNIVERSITY BLVD STEUBENVILLE, OH 43952	NONE I	SCHOLARSHIP GRANT	5,000.
G. LEMMON GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION 143 BOSTWICK AVE NE GRAND RAPIDS, MI 49503	NONE I	SCHOLARSHIP GRANT	5,000.
A. DITTENBER GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
A. MAZUR GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	6,155.
B. COSTANTINI GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	5,000.
D. CROWDER GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	5,000.
G. ESTES GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	5,000.
H. SADLER GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	5,000.
J. CUNNINGHAM GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
K. DANKS GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	5,000.
N. WAGNER GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	NONE I	SCHOLARSHIP GRANT	5,000.
O. SMITH GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE, MI 49401	N/A I	SCHOLARSHIP GRANT	5,000.
J. SMITH HENRY FORD COMMUNITY COLLEGE FOUNDATION 5101 EVERGREEN RD DEARBORN, MI 48128	NONE I	SCHOLARSHIP GRANT	5,000.
E. WELCH HILLSDALE COLLEGE 33 E COLLEGE ST HILLSDALE, MI 49242	NONE I	SCHOLARSHIP GRANT	5,000.
D. MILLER HOWARD UNIVERSITY - SCHOLARSHIP 2400 6TH ST NW, RM 115 WASHINGTON, DC 20059	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
J. ZORN CENTRAL MICHIGAN UNIVERSITY CARLIN ALUMNI HOUSE 524 E BELLOWS S MT PLEASANT, MI 48858	NONE I	SCHOLARSHIP GRANT	5,000.
R. MACKO KETTERING UNIVERSITY 1700 UNIVERSITY AVE FLINT, MI 48504	NONE I	SCHOLARSHIP GRANT	5,000.
R. MACKO KETTERING UNIVERSITY 1700 UNIVERSITY AVE FLINT, MI 48504	NONE I	SCHOLARSHIP GRANT	5,000.
T. A. BENNETT KETTERING UNIVERSITY 1700 UNIVERSITY AVE FLINT, MI 48504	NONE I	SCHOLARSHIP GRANT	5,000.
D. RICHARDS LAKE SUPERIOR STATE UNIVERSITY FOUNDATION 650 W EASTERDAY AVE SAULT S MARIE, MI 49783	NONE I	SCHOLARSHIP GRANT	5,000.
J. PALINSKY LAKE SUPERIOR STATE UNIVERSITY FOUNDATION 650 W EASTERDAY AVE SAULT S MARIE, MI 49783	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
T. SCHMITZ LAWRENCE TECHNOLOGICAL UNIVERSITY 21000 W TEN MILE RD SOUTHFIELD, MI 48075	NONE I	SCHOLARSHIP GRANT	5,000.
2. WISSING LAWRENCE TECHNOLOGICAL UNIVERSITY 21000 W TEN MILE RD SOUTHFIELD, MI 48075	NONE I	SCHOLARSHIP GRANT	5,000.
E. DOUGHERTY LEWIS AND CLARK COLLEGE 0615 SW PALATINE HILL RD PORTLAND, OR 97219	NONE I	SCHOLARSHIP GRANT	5,000.
B. MCFADDEN MERCYHURST UNIVERSITY 501 E 38TH ST ERIE, PA 16546	NONE I	SCHOLARSHIP GRANT	5,000.
B. SIMPSON MICHIGAN STATE UNIVERSITY - OFFICE OF FINANCIAL AI 556 E CIR DR RM 252 EAST LANSING, MI 48824	NONE I	SCHOLARSHIP GRANT	5,000.
A. BALOW MICHIGAN STATE UNIVERSITY - OFFICE OF FINANCIAL AI 556 E CIR DR RM 252 EAST LANSING, MI 48824	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
A. BALOW MICHIGAN STATE UNIVERSITY - OFFICE OF FINANCIAL AI 556 E CIR DR RM 252 EAST LANSING, MI 48824	NONE I	SCHOLARSHIP GRANT	5,000.
A. TOMCZACK MICHIGAN STATE UNIVERSITY - OFFICE OF FINANCIAL AI 556 E CIR DR RM 252 EAST LANSING, MI 48824	NONE I	SCHOLARSHIP GRANT	5,000.
W. TURK MICHIGAN STATE UNIVERSITY - OFFICE OF FINANCIAL AI 556 E CIR DR RM 252 EAST LANSING, MI 48824	NONE I	SCHOLARSHIP GRANT	5,000.
M. DAVIS MICHIGAN STATE UNIVERSITY - OFFICE OF FINANCIAL AI 556 E CIR DR RM 252 EAST LANSING, MI 48824	NONE I	SCHOLARSHIP GRANT	5,000.
T. RUSH MICHIGAN STATE UNIVERSITY - OFFICE OF FINANCIAL AI 556 E CIR DR RM 252 EAST LANSING, MI 48824	NONE I	SCHOLARSHIP GRANT	5,000.
A. CLIMIE NORTH CENTRAL MICHIGAN COLLEGE 1515 HOWARD ST PETOSKEY, MI 49770	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
N. JANKOWSKI NORTHWOOD UNIVERSITY 4000 WHITING DR MIDLAND, MI 48640	NONE I	SCHOLARSHIP GRANT	5,000.
S. SEYMOUR NORTHWOOD UNIVERSITY 4000 WHITING DR MIDLAND, MI 48640	NONE I	SCHOLARSHIP GRANT	5,000.
B. HOWARD OAKLAND UNIVERSITY 2200 N. SQUIRREL RD ROCHESTER, MI 48309	NONE I	SCHOLARSHIP GRANT	5,000.
D. DUPREE OAKLAND UNIVERSITY 2200 N. SQUIRREL RD ROCHESTER, MI 48309	NONE I	SCHOLARSHIP GRANT	5,000.
D. KROMER OAKLAND UNIVERSITY 2200 N. SQUIRREL RD ROCHESTER, MI 48309	NONE I	SCHOLARSHIP GRANT	5,000.
H. PETERSON OAKLAND UNIVERSITY 2200 N. SQUIRREL RD ROCHESTER, MI 48309	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
K. EDWARDS OAKLAND UNIVERSITY 2200 N. SQUIRREL RD ROCHESTER, MI 48309	NONE I	SCHOLARSHIP GRANT	5,000.
R. KROMER OAKLAND UNIVERSITY 2200 N. SQUIRREL RD ROCHESTER, MI 48309	NONE I	SCHOLARSHIP GRANT	5,000.
T. QUINN OAKLAND UNIVERSITY 2200 N. SQUIRREL RD ROCHESTER, MI 48309	NONE I	SCHOLARSHIP GRANT	5,000.
A. DEGNER OLIVET NAZARENE UNIVERSITY 1 UNIVERSITY AVE BOURBONNAIS, IL 60914	NONE I	SCHOLARSHIP GRANT	5,000.
B. STUTZMAN REGENTS OF THE UNIVERSITY OF MICHIGAN - FLINT CAMP 261 UNIVERSITY PAVILION FLINT, MI 48502	NONE I	SCHOLARSHIP GRANT	5,000.
K. ZARAVELIS REGENTS OF THE UNIVERSITY OF MICHIGAN - FLINT CAMP 261 UNIVERSITY PAVILION FLINT, MI 48502	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
K. BALL REGENTS OF THE UNIVERSITY OF MICHIGAN - FLINT CAMP 261 UNIVERSITY PAVILION FLINT, MI 48502	NONE I	SCHOLARSHIP GRANT	5,000.
M. BINION REGENTS OF THE UNIVERSITY OF MICHIGAN - FLINT CAMP 261 UNIVERSITY PAVILION FLINT, MI 48502	NONE I	SCHOLARSHIP GRANT	5,000.
Z. PINDER REGENTS OF THE UNIVERSITY OF MICHIGAN - FLINT CAMP 261 UNIVERSITY PAVILION FLINT, MI 48502	NONE I	SCHOLARSHIP GRANT	5,000.
Z. WILKINSON REGENTS OF THE UNIVERSITY OF MICHIGAN - FLINT CAMP 261 UNIVERSITY PAVILION FLINT, MI 48502	NONE I	SCHOLARSHIP GRANT	5,000.
C. WILSON ROCHESTER COLLEGE 800 W AVON RD ROCHESTER HLS, MI 48307	N/A I	SCHOLARSHIP GRANT	5,000.
T. C. SINES ROCHESTER COLLEGE 800 W AVON RD ROCHESTER HLS, MI 48307	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
T. KIMBALL SAGINAW VALLEY STATE UNIVERSITY 7400 BAY RD UNIVERSITY CENTER, MI 48710	NONE I	SCHOLARSHIP GRANT	5,000.
G. INGISON SAGINAW VALLEY STATE UNIVERSITY FOUNDATION 7400 BAY RD UNIVERSITY CENTER, MI 48710	NONE I	SCHOLARSHIP GRANT	5,000.
L. LEWIS SAGINAW VALLEY STATE UNIVERSITY FOUNDATION 7400 BAY RD UNIVERSITY CENTER, MI 48710	NONE I	SCHOLARSHIP GRANT	5,000.
E. LEE-CHAMBERS SIENA HEIGHTS UNIVERSITY 1247 E SIENA HEIGHTS DR ADRIAN, MI 49221	NONE I	SCHOLARSHIP GRANT	5,000.
C. TRIPLETT SPRING ARBOR UNIVERSITY 106 E MAIN ST SPRING ARBOR, MI 49283	NONE I	SCHOLARSHIP GRANT	5,000.
K. ARNES UNIVERSITY OF FINDLAY 1000 N MAIN ST FINDLAY, OH 45840	NONE I	SCHOLARSHIP GRANT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
C. BOIKE UNIVERSITY OF MICHIGAN OFC 2500 STUDENT ACTIVITIES ANN ARBOR, MI 48109	NONE I	SCHOLARSHIP GRANT	5,000.
V. NAGEL UNIVERSITY OF MICHIGAN OFC 2500 STUDENT ACTIVITIES ANN ARBOR, MI 48109	NONE I	SCHOLARSHIP GRANT	5,000.
K. WILLIAMS, JR UNIVERSITY OF NEBRASKA BOARD OF REGENTS - KEARNEY 905 W 25TH ST KEARNEY, NE 68849	NONE I	SCHOLARSHIP GRANT	5,000.
K. GAVULIC VANDERBILT UNIVERSITY - OFFICE OF STUDENT FINANCIA 2309 W END AVE NASHVILLE, TN 37203	NONE I	SCHOLARSHIP GRANT	5,000.
E. KORTE WASHINGTON UNIVERSITY - SCHOLARSHIP ONE BROOKINGS DR, CAMPUS BOX 1041 ST. LOUIS, MO 63130	NONE I	SCHOLARSHIP GRANT	5,000.
C. CONNOR WESTERN MICHIGAN UNIVERSITY 1903 W MICHIGAN AVE KALAMAZOO, MI 49008	NONE I	SCHOLARSHIP GRANT	1,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
H. BENTLEY WESTERN MICHIGAN UNIVERSITY 1903 W MICHIGAN AVE KALAMAZOO, MI 49008	NONE I	SCHOLARSHIP GRANT	5,000.
T. SCHMITZ WESTERN MICHIGAN UNIVERSITY 1903 W MICHIGAN AVE KALAMAZOO, MI 49008	NONE I	SCHOLARSHIP GRANT	5,000.
N. BIGGS WILBERFORCE UNIVERSITY 1055 N BICKETT RD WILBERFORCE, OH 45384	NONE I	SCHOLARSHIP GRANT	5,000.
TOTAL CONTRIBUTIONS PAID			<u>516,500</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 13

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
FEDERAL TAX REFUND			01	355.	
TOTALS				<u>355.</u>	

Steve Walton

From: Steve Walton <swalton28@gmail.com>
Sent: Thursday, November 2, 2017 12:05 PM
To: Steve Walton
Subject: 990
Attachments: 2016 8821.pdf; 2016 990pf.pdf

sign and date 8821
sign and date 990 at pg 13
send to

Foundation Source
Tax & Legal Operations
One Hollow Lane, Suite 212
Lake Success, NY 11042